

# We Branch TRANSFERS



The Transfers widget allows you to transfer money to and from your We Florida Financial accounts, your accounts at other financial institutions, and to other We Florida Financial members.

Click on the Transfers widget.



Use **Quick** transfer to make a one-time transfer to any of your accounts.

Use **Classic** transfer to establish recurring transfers or to add a reason for the transfer.

**Scheduled** transfers shows upcoming transfers.

Transfer **History** shows both completed and failed transfers and allows you to search for previous transfers.

## Transferring to Another We Florida Financial member

We Branch allows you to transfer money to other We Florida Financial members. Using **Classic** transfer, select **at We Florida Financial** in the dropdown field in the **To Account** section. Complete the recipient's account number and Share ID (suffix) and click Save.

**IMPORTANT: The member that you wish to add must be enrolled in We Branch online banking before you can add them.**

## Transferring to Another Financial Institution

We Branch allows you to transfer money to and from your accounts at other financial institutions. Using **Classic** transfer, select **at another bank** in the dropdown field in the **To Account** section. Complete the requested fields and click Save.

| Transfer Details |                         |
|------------------|-------------------------|
| From Account *   | Select Account          |
| To Account *     | Select Account          |
|                  | ➖ Add Account           |
|                  | at We Florida Financial |
| Amount *         | at another bank 0.00    |
| Date             | <input type="text"/>    |
| Frequency        | One Time                |
| Reason           | <input type="text"/>    |

To confirm the external account, we will send two deposit transactions and one withdrawal transaction to the account. Once the transactions appear in that external account's transaction history, come back to We Branch and click on **Settings**, and then the **Accounts** tab to confirm the external account.